Account Generator

The Account Generator should be used when large numbers of accounts are to be generated (for example, when issuing prepaid cards) so that individual accounts need not be entered manually. The account IDs will be generated either sequentially or randomly, as will the web password, as to prevent possible defrauding. The generation process will run offline, so that the accounts are not visible from the Account Management pauntil the process is complete. The customer will then receive an e-mail notification regarding completion of the task, as well as another e-mail listing all the accounts in CSV format, including the values "Batch", "Control Number" (a sequential index), "PIN" (account ID), "Web login" default identical to the account ID) and "Password" (web password).

6	II \$ 80 🛉 💼	🖻 🖻 🔍 Account Generator for Customer 'EasyCall Ltd'	America/Vancouver		
•	🕂 Generate 🛞 Close	Hereit Contraction of the second seco		📲 Logout	
	Number of accounts Blocked	s 10 * Opening Balance 10 *			
	Account Info	Products Web Self-Care Additional Info Life Cycle			
	Type Inactive Generation method	 Debit Credit Voucher Random 			
	Generation method	Random Sequential DID Inventory			
	ID Prefix	12			
	ID Length	11 *			
	Service Password	Empty Auto Generated Auto Generated Digits Only			
	Customer Site				
		None T			
	Batch	EasyCall New batch V			

The Account Generator interface is very similar to <u>Add Account</u>, with the following exceptions:

Field	Description	
Number of Accounts	The number of accounts to be generated.	
(replacing Account ID)		
	Account Info tab	
Туре	The account type may be "Debit", "Credit", or	
	"Voucher". Debit is usually associated with	
	prepaid cards. Credit is an account that will be	
	invoiced for incurred costs. Voucher accounts	
	are "refill coupons" for other types of accounts.	
Balance Control	In most cases a customer makes a unified	
	payment for all accounts and controls the credit	
	limit at the customer level. Here you select	
	whether to display the balance of individual	
	accounts on a web interface:	
	 Subordinate – no individual account balance and 	
	credit limit. Select this if balance management is	
	done for a whole company (a customer);	
	Consider the following example: a	
	company has several phone lines	
	(accounts). The users make calls, thus the	
	balance of the whole company increases.	
	At the end of the billing period the	
	company receives a consolidated invoice	
	for the activities of all the accounts and	
	sends a single payment which is then	
	applied for all accounts. The payment is	
	made and the balance of the company	
	decreases.	
	Individual Credit Limit – individual	
	account balance and credit limit remain.	
	Select this if you still want to operate with	
	the balance of individual accounts.	

Portabiling Help - Account
Only available when the account type is set to "Credit" and Balance Control to "Individual Credit Limit." Defines the credit allowance in the account's currency.
Random will produce unique unpredictable account IDs with a specified length and prefix. Sequential will create accounts with incremental IDs, e.g. if the starting ID is specified as 55540000, it will create accounts 55540000, 55540001, 55540002 and so on; see below for
more details.
DID Inventory will generate accounts by
assigning account IDs from the available DIDs in a specific DID batch; the user has the option
of choosing the starting DID.
Only available when the account type is set to "Debit" or "Voucher". Check this box if you'd like to create an inactive account.
Preset leading digits in the account ID; leave
empty to make the account ID totally random.
Total ID length, including ID prefix.
The initial digit set you would like the generated
accounts to start with. Thus, if you enter
5553000, the account IDs (PINs) will look like
this: 5553000, 5553001,
5553002 and 555300N, where $N =$ subsequent
digit. (This is only available in Sequential
generation method, and is always numeric.)
Can be generated automatically, or left empty to
allow end-users to login using account ID only (typically used for prepaid cards). The "Auto- generated digits only" option allows you to create sufficiently secure passwords (with a specified password length) consisting of digits only, so that they can be entered from a phone's touchpad.
Places this account (phone line) with a specific
site so that the site parameters (e.g. number of
simultaneous calls) will apply.
Accounts are grouped into batches. If a new
batch name is provided in the text field, a new
batch will be created when you add the account.
Otherwise, an existing batch should be selected
from the drop-down list.
Web Self-Care tab
Can be set as identical to the account ID, or left
empty to disable access to the account self-
provisioning interface.
Can be generated automatically, or left empty to allow end-users to login using account ID only.

Assigning an account ID

Choose Random if you want a relatively small amount of unpredictable IDs within a large enough range of possible numbers. Please note that "random" means not only "generated randomly" but also "difficult to guess"; therefore, the ratio between the number of generated PINs and th number of total possible PINs should be sufficiently low. For instance, PortaBilling® will refuse to generate 5,000 PINs with ID prefix 33333 a ID length 9, because in this case there are 10,000 possible PINs; if we generate 5,000 actual pins, there is a 50% chance of using someone else's PIN just by entering one wrong digit. Thus, in the example above, the PIN length should be set at 10 or even 11 digits (with a 5% or 0.5% chan of guessing the PIN, respectively). Note that random account PINs are never generated with leading zeroes, as these zeroes could be truncated when working with PIN data in programs like Microsoft Excel.

Choose Sequential if you want to generate a large number of accounts at once. You can choose the starting ID for the first account to be generated, and the system will generate IDs sequentially by an increment of one. If a given account ID is already used, it will be skipped and the system will continue until it generates the specified number of accounts. For example, if you requested 100 accounts with the starting ID prefix "1000000", and there are already three accounts within the defined range (1000010, 1000011, 1000012), the first generated ID will be 1000000, the second 1000001, and the last 1000103. Account ID length is always the same for all generated accounts. So if there is not enough room to generate the specified number of accounts (e.g. you request 1,000 accounts with starting ID 999900), generation will not begin and a warning e-mail will be sent immediately.